



Mr./Mrs _____,

Date_____

Thank you for your trusting our company with your final expense needs. Because of your confidence in us, and the efficient way you make your premium payments, you may qualify for an increase in your current coverage.

This will allow you to get additional insurance to leave behind to your loved ones. The new policy will have the same benefits as your current policy.No matter what you decide, I want to thank you for being such an invaluable client!

Add an additional \$_____ in death benefit for \$_____ per month.

Add an additional \$_____ in death benefit for \$_____ per month.

Add an additional \$_____ in death benefit for \$_____ per month.

These rates are dependent on no new health changes

I accept this offer _____

I decline this offer _____